

USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the West, lower elsewhere when compared to previous week. Trade sentiment was steady to about steady, instances barely steady. Retail and food service demand was light to fairly good, best for fast food, restaurants, and catering businesses. Supplies of smaller sizes were sufficient, but heavier weights were adequate to ample and in the longest position. In the parts structure, movement was fair to good. Wings were mixed, but overall at least adequate. Dark meat and breast items were in good supply to tight and moving best. In production areas, live supplies were moderate; weights were desirable to heavy, mostly desirable.

<u>Final Report</u> of prices negotiated for trucklot sales of ready-to-cook icepacked broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 08-MAY-2006 (cents per lb)

	US GRADE A COM			OMPOSIT	E
<u>AREAS</u>	MAJORITY	WTD	LOADS	WTD	LOADS
		<u>AVG</u>		<u>AVG</u>	
Boston/New En	gland TFEWR		:	55.94	48
Chicago	45.00-48.00	47.20	38 :	47.71	73
Ohio Cities	TFEWR		:	49.12	26
Denver	74.50	74.25	14 :	75.10	15
Detroit	47.00-49.00	49.09	11:	51.84	60
Los Angeles	75.00	73.25	65 :	69.09	126
New York	46.00-49.00	48.39	23:	51.92	55
Philadelphia	45.50-47.00	46.08	12:	47.40	24
Pittsburgh	45.00-48.00	46.82	11:	56.68	57
St. Louis	46.25-46.50	45.86	20:	48.25	37
San Francisco	75.50	73.91	33 :	76.44	62
Composite Weighted Average					

Loads 05/08/06 Change/Last Wk 05/01/06 05/09/05 583 58.09 .23 57.86 72.65

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	<u>Majority</u>	Wtd Avg	<u>Loads</u>		
Eastern	52.00-54.00	53.22	36		
Central	46.00-54.00	50.14	80		
Western	51.00-57.00	58.00	37		
Southeast Area FOB Dock Equivalent					
Mississippi	65.00-68.00	66.90	89		

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 67.50 cents based on icepacked USDA grade "A" sized 2 1/2 to 3 pound birds.

		MONDAY FINAL WTD AVG
<u>LOADS</u>	RANGE	FOB DOCK OR EQUIVALENT
1,118	45.00-71.00	65.95
The Georgia f.o.b. dock	confirmed final	weighted average prices on
ice packed parts:	WTD AVG	VOLUME
LINE RUN TENDERS	141.50	1,493
BREASTS - B/S	113.00	6,178
BREASTS - WHOLE	58.50	1,563
THIGH MEAT - B/S	76.50	1,187
LEG QUARTERS	21.50	9,581
WINGS	84.00	3,108

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to instances fairly good entering the week. Offerings were adequate and clearing satisfactorily on the 3 pound and smaller sizes; fully adequate to ample on the heavier sizes. Movement through retail and distributive channels was fair. The market tone was about steady. In the parts complex, breast items and most dark meat cuts were in good balance to well cleared. Wings were at least adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mixed, mostly steady. Demand following the weekend was fair to moderate, instances fairly good for active retail ads, fast food promotions, and increased Mother's Day needs. Supplies of all sizes were readily available to better balanced. In the parts structure, interest was fair to fairly good. Breast items and dark meat was in good supply to short of trade needs. Wings were adequate, but moving better than before. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was generally steady with trading reported for this week's deliveries at mixed levels. Offerings were fully adequate for needs. Retailer demand was light to moderate at best. Dealers reported moderate weekend clearances. The Los Angeles negotiated WOG weighted average was 52.00 up .44, with the volume reported at 28 loads up 4 percents.

MIDWEST REGION BROILER/FRYER Whole broiler/fryer majority prices moved 1 cent lower from last Monday's final; Ohio cities TFEWR. Whole fryer market tone was about steady. Offerings were sufficent for current trade needs. Retail and food service movement was light to fairly good; best into restaurants, fast food and catering. Floor stocks were adequate to long; sizes desirable. Parts supplies were in close balance with dark bone-in parts in tightest position. The market tone was steady to firm on dark meat lines; steady to fully steady on breast cuts and about steady on wings.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to fairly good. Seller offerings of the 2.50 and 3.00 pound sizes were adequate and clearing satisfactorily; 3.50 and 4.00 sizes were ample and slower to clear. Livesupplies were at least moderate; weights were mostly desirable to heavy. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 47 to 64 cents. Trade sentiment was about steady. In the parts complex, leg cuts varied in availability and were in closest balance on thighs. Breasts items were adequate to tight. Wings were noted as more than sufficient for current inquiry.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE	EΑ
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RANGE	45-6
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity ranged moderate to good entering the week. Offerings of boneless skinless breasts and boneless skinless thigh meat were in good balance to closely cleared. Dark meat cuts were well cleared. Wings were at least adequate. Movement through retail and distributive channels was fair to moderate. The market tone was fully steady to instances firm on breast items, boneless skinless thigh meat and most dark meat cuts. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

	CU	RRENT	WTD	VOLUME
<u>ITEM</u>	NEGOTIATED TR	RADING	AVG	/LBS
BREAST - B/S	1	10-115	103.77	622,920
TENDERLOINS	10	00-105	95.05	203,600
BREAST - WITH F	RIBS	57-58	68.94	49,680
BREAST - LINE R	UN	57	59.60	90,000
LEGS		34-35	32.32	120,360
LEG QUARTERS	(BULK)	23-24	21.53	448,194
DRUMSTICKS		25-26	30.72	95,335
THIGHS		28-29	34.58	58,320
B/S THIGHS		80-81	73.66	146,000
WINGS (WHOLE)		70-71	70.59	267,240
BACKS AND NEC	KS (STRIPPED)	10-12	12.16	16,440
LIVERS (5 POUN	D TUBS)	30-35	26.50	11,000
GIZZARDS (HEAF	RTS)	45-50	45.74	20,960
INCLUDES NEW YOR	RK CITY METROPOL	JTAN ARE	A, NORTHERN	NEW JERSEY.

MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

- * TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
- ** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

<u>ITEM</u>	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,598	80.00-198.00	95-105	101.70
TENDERLOINS	324	85.00-159.00	97-100	101.10
BREAST - WITH RIE	S TOO	FEW TO REP	ORT	
FRONT HALVES	TOC	FEW TO REP	ORT	
LEGS	TOC	FEW TO REP	ORT	
LEG QRTRS (BULK) 2,897	14.00-23.00	21-22	21.65
LEG QRTRS (4/10)	2,094	16.00-25.00	22-25	22.54
WINGS (WHOLE)	895	51.00-88.00	71	71.64
DRUMSTICKS	TOO	FEW TO REP	ORT	
THIGHS	1,485	20.00-26.00	21-22	21.72

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

<u>E</u> :	<u>STIMATE</u>	<u>ACTUAL</u>	AVG WTS	ACTUAL A	AVG WTS
	(1,000)	(1,000)		(1,000)	
	05/08	05/04	05/04	05/01	04/27
Alabama	4,130	4,146	5.32	2,981	5.36
Arkansas	5,290	5,465	5.25	(A)	5.15
Delmarva	2,300	2,306	5.78	(A)	5.70
KY-LA-TN	2,318	2,308	5.03	1,497	5.11
Mississippi	2,882	2,862	5.79	2,087	5.77
North Carolin	na 2,496	2,623	6.76	951	6.57
Texas	2,479	2,567	5.31	994	5.13
Total	21,895	22,277	5.55	12,596	5.49
Mon	21,895(B)		12,596(E	3)
(A) Not published to avoid disclosing individual operations					

Not published to avoid disclosing individual operations

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVA-LENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CUR-RENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

POUNDS				
<u>ITEM</u>	<u>(000)</u>	RANGE	MAJORITY	<u>AVG</u>
BREAST - B/S	659	97.00-150.00	99-105	113.69
TENDERLOINS	273	95.00-155.00	97-102	98.70
FRONT HALVES	TO	OO FEW TO REI	PORT	
LEGS	108	32.00-38.00	33-34	33.93
LEG QUARTERS (BULK)	573	20.00-26.00	21-22	21.65
LEG QUARTERS (4/10)	990	22.00-28.00	24-25	25.02
WINGS (WHOLE)	275	60.00-85.00	66-69	69.09
WINGS (CUT)	280	80.00-96.00	-	89.32
DRUMSTICKS	TO	OO FEW TO REI	PORT	
THIGHS	TO	OO FEW TO REI	PORT	
B/S THIGHS	TO	OO FEW TO REI	PORT	

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 08, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
37.00 - 42.50	39.49	38.28

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 08-MAY-TO 12-MAY-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	90.00 - 111.00	95.00 - 102.00
BREAST - LINE RUN	54.00 - 81.00	57.00 - 61.00
LEGS	25.00 - 39.00	-
LEG QUARTERS (BULK)	14.00 - 32.00	23.00 - 25.00
LEG QUARTERS (4/10)	23.00 - 34.00	25.00 - 27.00
DRUMSTICKS	19.00 - 34.00	-
THIGHS	26.00 - 41.00	-
WINGS (WHOLE)	63.00 -100.00	81.00 - 86.00
BACKS AND NECKS (STRIPP	ED) 12.00 - 23.00	-
LIVERS	30.00 - 48.00	-
GIZZARDS (HEARTS)	40.00 - 58.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,

DELIVERED TO RESTAURANTS AND INSTITUTIONS RANGE

WOGS 2# & UP - WHOLE 80-98 WOGS 2# & UP - CUT UP 8&9 PIECES 83.5-100.5

FROZEN HENS 5# & UP

FROZEN DUCKS FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	94-98
ROASTERS 4# & UP	97-105
HENS UNDER 5#	
HENS OVER 5#	65-73
DUCKS	
DARRITO WILOI E	

RABBITS-WHOLE RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

97 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
DELIVERED TO RESTAURANTS AND INSTITUTIONS
DELIVERED TO RESTAURANTS AND INSTITUTIONS
RANGE
RANGE

		IVAITOL
FRESH FRYERS	ICE PACK	89-103
	DRY PACK	108-114
ROASTERS 4# & UP	ICE PACK	100
	DRY PACK	111-118
HENS OVER 5#	ICE PACK	88-102
	DRY PACK	102-109
DUCKS		185-190

⁽B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 08-May 2005 is estimated to be 32,757,000 up 73.30 percent from a week ago. and up 1.3 percent from a year ago. (last week 18,902,000 last year 32,337,000)

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EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MAY 05, 2006

CHICKEN WITH SKIN ADDED —— PRICES —— VOLUME ——

(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS RANGE WTD AVERAGE	15.50 15.50	15.00-16.00 15.71	380,000	-
15-20% RANGE 14 WTD AVERAGE	1.75-20.00 17.84	11.50-15.00 12.79	1,644,000	884,000
20% OR MORE WTD AVERAGE	-	14.00 14.00	80,000	-

 $^{^{\}star}$ INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MAY 05, 2006

CHICKEN WITH SKIN ADDED — PRICES — VOLUME —

(Cents per Pound)				
FAT	,	·	•	
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS	20.00	16.00	101,200	-
WTD AVERAGE	20.00	16.00	,	
15-20%				
RANGE 1	3.00-19.50	13.00-16.00	1,201,600	393,600
WTD AVERAGE	16.72	13.67		·
20% OR MORE				
RANGE	_	-	_	_
WTD AVERAGE				

^{*} INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly lower when compared to a week earlier. Demand was mostly fair for the at least adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was light to fair at best. The undertone was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-MAY-06 RANGE MAJORITY WTD

AT FARM BUYER LOADING 8.5-14 11-12.5 11.75
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Prices were unchanged to lower compared to the past week. Demand was moderate for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 08-MAY-06

RANGE MAJORITY WTD AVG
AT FARM BUYER LOADING 9-15 11-13 11.83

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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